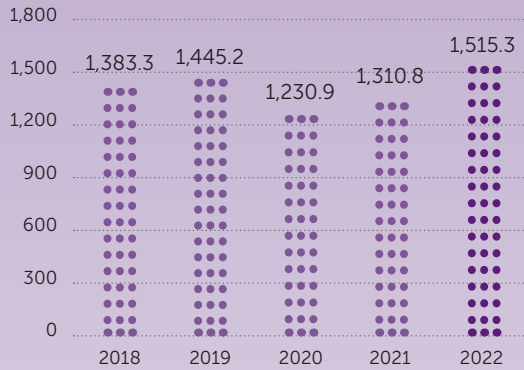


GROUP FINANCIAL HIGHLIGHTS

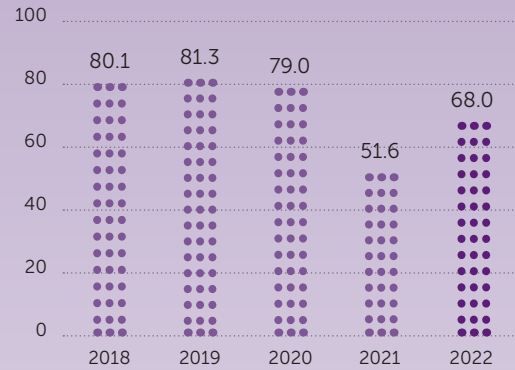
REVENUE

(\$mil)



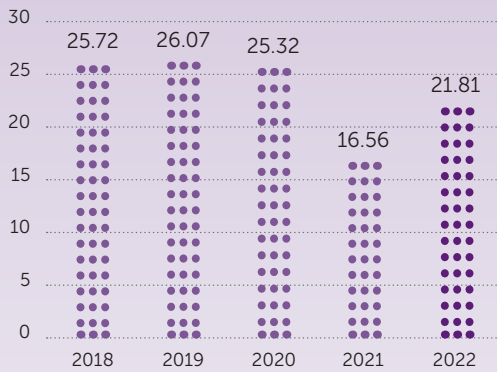
PROFIT ATTRIBUTABLE TO SHAREHOLDERS

(\$mil)



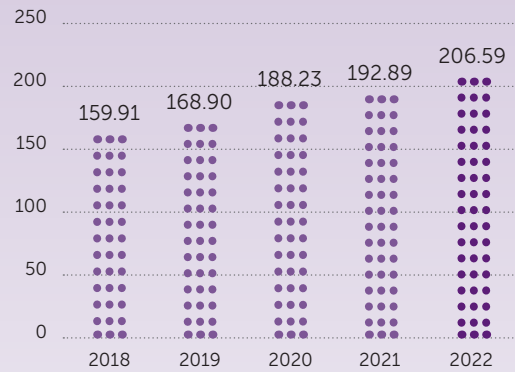
EARNINGS PER ORDINARY SHARE

(cents)



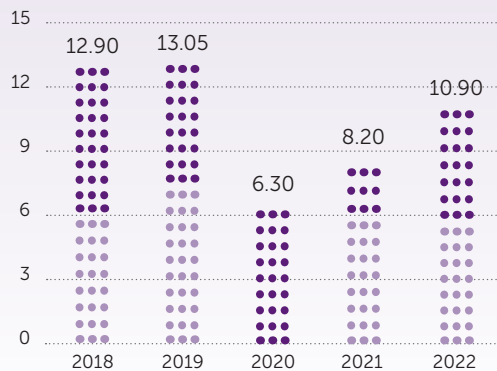
NET ASSET VALUE PER ORDINARY SHARE

(cents)



TOTAL DIVIDEND PER ORDINARY SHARE

(cents)



VALUE-ADDED PER EMPLOYEE

(\$'000)



● INTERIM ● FINAL

SBS TRANSIT GROUP FINANCIAL SUMMARY

	2018	2019	2020	2021	2022
Revenue (\$'mil)	1,383.3	1,445.2	1,230.9	1,310.8	1,515.3
Operating costs (\$'mil)	1,286.0	1,341.7	1,151.0	1,257.3	1,435.4
Operating profit (\$'mil)	97.3	103.5	80.0	53.6	79.9
Profit attributable to shareholders (\$'mil)	80.1	81.3	79.0	51.6	68.0
EBITDA (\$'mil)	190.4	207.6	189.0	158.9	173.9
Issued capital (\$'mil)	100.2	100.5	100.5	100.5	100.5
Capital and reserves (\$'mil)	498.4	526.7	587.0	601.6	644.3
Capital disbursement (\$'mil)	27.8	29.0	18.3	33.1	10.7
Return on shareholders' equity (%)	16.9	15.9	14.2	8.7	10.9
Earnings per ordinary share (cents)	25.72	26.07	25.32	16.56	21.81
Net asset value per ordinary share (cents)	159.91	168.90	188.23	192.89	206.59
Interim dividend per ordinary share (cents)	5.80	7.15	-	5.75	5.45
Final dividend per ordinary share (cents)	7.10	5.90	6.30	2.45	5.45
Total dividend per ordinary share (cents)	12.90	13.05	6.30	8.20	10.90
Dividend cover (number of times)	2.0	2.0	4.0	2.0	2.0

VALUE-ADDED FOR THE GROUP

	2018		2019		2020		2021		2022	
	\$'000	%	\$'000	%	\$'000	%	\$'000	%	\$'000	%
Suppliers of capital										
– dividends and term loan interest	33,765	3.7	48,686	5.2	21,647	2.8	38,918	4.9	26,110	2.8
Taxation to the government	32,066	3.5	28,731	3.1	7,488	1.0	10,841	1.4	25,302	2.7
Retained earnings	143,139	15.7	141,266	15.2	171,207	21.8	118,976	15.0	132,950	14.5
Employees										
– salaries and other staff costs	705,519	77.1	713,354	76.5	583,342	74.4	625,554	78.7	735,928	80.0
Total value-added	914,489	100.0	932,037	100.0	783,684	100.0	794,289	100.0	920,290	100.0
Number of employees	10,475		10,657		10,534		9,988		9,753	
Value-added per employee (\$'000)	87.3		87.5		74.4		79.5		94.4	